



July 21, 1999

DIVISION OF OIL GAS & MINING P.O. BOX 145801 SALT LAKE CITY, UT 84114-5801

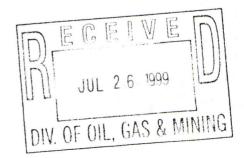
TO WHOM IT MAY CONCERN:

Enclosed please find a notice of Geneva Steel's Chapter 11 bankruptcy filing. The bankruptcy filing was made on February 1, 1999, in the United States Bankruptcy Court for Utah, Central Division. The Company has agreed to supply the enclosed notice to all new vendors; as a consequence, the notice is being provided to you.

Best Regards,

Paul Peterson

Enclosure



United States District Court for the District of Utah

NOTICE OF CHAPTER OF BANKRUPTCY CASE. MEETING OF CREDITORS & DEADLINES:

A Chapter 11 bankruptcy case concerning the debtor corporation listed below was filed on 02/01/99. The District Court has retained certain jurisdiction over the case.

You may be a creditor of the debtor. This notice lists an important deadline. You may want to consult an attorney to protect your rights. All documents other than proofs of claim may be inspected at the District clerk's office at the address listed below. The case docket and all documents filed with the District Court Clerk can be viewed on the court's Internet web site at http://www.utd.uscourts.gov

Note: Staff of the Clerk's Office are prohibited under law from giving legal advice.

See Reverse Side For Important Explanations. Telephone number: 801-227-9000

Debtor (name and address): Geneva Steel Company 10 South Geneva Road

Vineyard, UT 84058-0

District Case Number: 99CV-0077G
Bankruptcy Case Number: 99-21130JHA

Taxpayer ID Nos. 5

Attorney for Debtor (name and address)

Ralph R. Mabey 136 South Main #1000 Salt Lake City, UT 84101 Telephone number: 801-320-6700

Meeting of Creditors

Date:

3/12/99

Time:

10:00A.M.

Location:

Lecture Hall, Third Fioor Salt Lake City Library 209 East 500 South Salt Lake City, Utah

11 was Part of Deadlines to File a Proof of Claims

Proof of Claim must be received by the bankruptcy clerk's office by the following deadline:

For all creditors (including governmental units)

August 2, 1999

Greditors May Not Take Gertain Actions

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the District Clerk's Office:	Address of the Bankruptcy Clerk's Office:
350 South Main Street, Room 150	350 South Main Street, Room 301
Frank E. Moss Courthouse	Frank E. Moss Courthouse
350 South Main Street	350 South Main Street
Salt Lake City, Utah 84101	Salt Lake City, Utah 84101-2195
Telephone number: 801-524-6100	Telephone number: 801-524-5157
Hours Open:	Hours Open:
8:30 A.M 5:00P.M.	8:00 A.M. to 4:30 P.M.: Telephone hours 8:00 A.M. to 4:00 P.M.
Clerk of the District Court:	Date: February 18, 1999

EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is no effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the deadline listed on the front side of this notice, or you might not be paid any money on your claim against the debtor in the bankruptcy case.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code \$1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.
Bankruptcy Clerk's Office	All proof of claim documents should be filed with the Clerk of the Bankruptcy Court and are available for inspection in the office of the Bankruptcy Clerk. All other documents should be filed with the Clerk of the District Court and are available, including the list of debtor's property and debts, for inspection in the Office of the District Clerk or on the court's Internet website http://www.utd.uscourts.gov
Legal Advice	The Clerk and staff of the District Court are prohibited under law from providing legal advice. You may want to consult an attorney to protect your rights.
—Re	efer to Other Side For Important Deadlines and Notices—

FORM B10 (O	fficial Form 10)(4/98)		
UNITED STATES BANKRUPTCY COURT DISTRICT OF			PROOF OF CLAIM
Name of Debt	or	Case Number	
filed pursuant	his form should not be used to make a claim mencement of the case. A "request" for payme to 11 U.S.C. § 503	n for an administrative expense arising nt of an administrative expense may be	
debtor owes m	itor (The person or other entity to whom the ioney or property): dress where notices should be sent*:	□ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. □ Check box if you have never received any notices from the bankruptcy court in this case.	THIS SPACE IS FOR COURT USE
Telephone Nu	mbar-	Check box if the address differs from the address on the envelope	ONLY ONLY
		sent to you by the court. Check here if replaces	
1. Basis for C	r number by which creditor identifies debtor:	this claim amends a previously	c filed claim. dated
☐ Goods sol ☐ Services p ☐ Money toa	d erformed	Retiree benefits as defined in 11 U.S. Wages, salaries, and compensation (Your SS #: Unpaid compensation for services por fromto	fill out below)
2. Date debt	was incurred:	3. If court judgment, date obtained:	
If all or part of Check this	nt of Claim at Time Case Filed: your claim is secured or entitled to priority, also box if claim includes interest or other charges in additional charges.	\$	im. Attach itemized statement of
5. Secured Cla		6. Unsecured Priority Claim.	
Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral:		Check this box if you have an unsecured priority claim Amount entitled to priority S	
☐ Real Es	tate Motor Vehicle ther	Specify the priority of the claim: Wages, salaries, or commissions (up to \$4.300),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).	
Value of C	ollateral: S	☐ Contributions to an employee benefit☐ Up to S 1.950* of deposits toward pu property or services for personal, fam § 507(a)(6).	plan - 11 U.S.C. §507(a)(4). rchase. lease. or rental of
Amount of arrearage and other charges at time case filed included in secured claim, if any: S		☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).	
ý.		*Amounts are subject to adjustment on	1/1/01 and every 3 years thereafter
7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents: Anach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous.			THIS SPACE IS FOR COURT USE ONLY Please mail this claim form to: U.S. Bankruptcy Court 350 South main St., Rm. 301 Salt Lake City, Utah 84101
 attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. 		*Note: Strike any pre-printed text is incorrect AND type or print correct information	
Date	Sign and print the name and title, if any, of the file this claim (attach copy of power of attorney	creditor or other person authorized to ; if any):	
Penalty for pres	senting fraudulent claim: Fine of up to \$500,000 c	or imprisonment for un to 3 years or both	10 11 0 C 88 152 and 3571
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